

Washington State LTC Opt-Out Instructions

Please complete all blue highlighted items in the step-by-step instructions to opt-out of the Washington State LTC surtax. If you have questions, please call the office at 425-458-3853 or email <u>info@emeraldadv.com</u>. We are here to support you through the process.

Opt-Out Steps:

1. To opt-out, create a Secure Access Washington (SAW) account by clicking this link to begin the process: <u>SecureAccess Washington</u>



2. Click the 'Sign-up' button on the right-hand side of the screen.



3. Complete the 'Sign-up' form on the next screen and click 'Create my account'.

	Sign Up!
1889 50	
Sign Up For An Account	
Fill in the following form to sign up for an account. If you are not	t sure if you already have an account,
^{check here.} Personal Information	
First Name	
Last Name	
Primary Email	
Contact Information For Security (Optional)
Provide additional contact information to receive security codes access to your account. You can add or edit additional contact i	and reduce the chance of losing nformation later in your SAW account
^{settings.} Additional Email Address (Optional)	
Mobile Phone Number (Optional)	
Mobile Phone Number (Optional)	
Message and data rates may apply. A message will only be sen <u>Terms of Service</u> or <u>Privacy Policy</u> for more information.	t when you request it. View our <u>Mobile</u>
Username and Password	
Username	
Password Requirements	
Add at least 10 more characters Add a special character or a lower case letter or an	uppercase letter or a number
Password	
(
Confirm Password	
(
I'm not a robot	
reCAPTCHA	
reCAPTCHA Privacy - Terms	

4. Once you have clicked 'Create my account' you will see a pop-up screen asking you to verify your account by confirming the link sent to your email address.



5. Please check your inbox. The email will come from *secureaccess.wa.gov* and look like this. Click the attached link to activate your account. This will return you to the main

home screen:



You are almost finished,

Thank you for signing up with Secure Access Washington.

Your username is:

To activate your account, please click: <u>https://secureaccess.wa.gov/public/saw/pub/regConfirm</u>

For questions or concerns about your SecureAccess Washington account, please visit https://secureaccess.wa.gov/public/saw/pub/help.do

Thank you, The Secure Access Washington Team

6. Once back to the main landing page, enter your new account username and password:



7. Once you have entered the portal, click the red button 'Add a New Service'.



8. The next screen shows ways to search for the 'New Service'. Please choose the middle option and scroll down until you see 'Paid Family and Medical Leave' and click 'Apply'.

	ADD A NEW SERV	ICE	
I have been given a code by an agency.	I would like to browse a list of services by name A-Z	agency.	
LY AND MEDICAL LE	AVE (PFML)	yers	APPLY

9. It will then tell you the service has been added to your list. Click 'OK':



10. You will then be returned to the previous screen where it will tell you your service is available for access. Click 'Access Now':



11. Once you click 'Access Now' you will be taken to this screen, click 'Continue':



12. You will be taken to the Employment Security Department (ESD) page. Follow the instructions to 'Create an Account'. Scroll down to the bottom and click on 'WA Cares Exemption' to continue the process and create an account.

← → C බ 🗈 https://secureaccess.wa.gov/esd/pfml/Common/SelectAccount		to	C		æ	G t	¥ @	
Employment Security Department WASHINGTON STATE				Hi,	-		Retur	n To SAW
Create an Account								
WA Cares Exemption	To create your exemption account, you'll need:							
If you are an employee and would like to apply for an	First Name							
exemption from WA Cares, you will need to create an	Last Name							
account.	• SSN							
	Create an Account						>	

13. Clicking 'Create an Account' brings you to the exemption account page. Once inside please provide your information and click 'Next':

Employment Security Department WASHINGTON STATE		
	Provide Your Information	
	O Personal information	
	We require the following personal information to set up your account.	
	First Name*	Middle Initial
	Last Name*	
	SSN*	Re-Enter SSN*
	Primary Contact Information	
	Domestic International	
	Phone Number (###-####)*	Phone Ext.
	Email Address*	
	🖪 Mailing Address	
	We may need to send mail regarding your account.	
	Address Line 1*	Address Line 2
	City*	State*
		~
	ZIP Code*	ZIP Code Ext
	Cancel	Next

www.paidleave.wa.gov

Employment Security Department is an equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities. Language assistance services for limited English proficient individuals are available free of charge. Washington Relay Service: 711. 14. You will be asked to confirm that your information is correct, if correct click 'Submit'.

Employment Security Department WASHINGTON STATE			Hi,
(Confirm Your Information		
	Review your information. If it's correct, click "Sub	mit". To make changes, click "Previous".	
	O Personal Information		
	First Name	Middle Initial	
	Last Name	SSN	
	Primary Contact Information		
	Phone Number	Phone Ext.	
	Email Address		
	Mailing Address		
	Address Line 1	Address Line 2	
	City	State	
	ZIP Code	ZIP Code Ext	
	Pr	evious Cancel Submit	
		😂 www.paidleave.wa.gov	
		al opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disa es for limited English proficient individuals are available free of charge. Washington Relay Service: 711.	bilities.

15. You will then see that you have created your 'Exemption Account', then click 'Home'.

Exemption Account Creation Confirmation
You've successfully created an account. Your Customer ID is . Home

16. Next, click 'Apply for an exemption'.

Name	Customer ID
My WA Cares Exemption	
Now that you've created an account, you can apply for a WA Cares exemption.	
To apply, you will need to provide proof of your identity. Apply for an Exemption	
<u>Appy for all exemption</u>	

17. Complete the 'Attestation' as indicated below including your age and click 'Next'.

Your age
By submitting my application for exemption, I attest that I:
✓ Am at least eighteen years of age.
✓ Have long-term care insurance as defined in <u>RCW 48.83.020</u> that was purchased before November 1, 2021.
Vish to opt out of participating in the WA Cares Fund Program.
understand that:
If my application for exemption is approved, I will never be able to participate in the WA Cares Fund program and I will never be eligible to receive program benefits.
The Employment Security Department may verify the information I provide and may request additional information.
Cancel Next

18. You will then upload your proof of identity using your passport or driver's license file.Once the file has been attached, click 'Upload' and you will be informed if the proof of identity submitted was accepted or not.

· You're missing your proof of ide	antitu documente fi
	-
You need to provide a document the	at proves your identity, like a valid driver license or passport.
o upload a document, select the doc	ument type from the drop-down menu, then click, "Choose File." You can upload up to 10 documents. Once you
pload a document, you will not be ab	
 We accept the following file forr 	mats: .pdf, .tif, .tiff, .jpeg, .jpg, .png
 File sizes are limited to 25 MB e 	
Document Type*	
Proof of Identity	v
Select file to upload*	
Choose File No file chosen	Upload Document Type Uploaded Date

19. It will display if your document has been successfully uploaded. Click 'Next'.

Your document has been uploaded		
Ipload Your Documents		
o upload a document, select the doc pload a document, you will not be ab	ument type from the drop-down menu, then click, "Choose le to change or delete it.	e File." You can upload up to 10 documents. Once you
 We accept the following file form File sizes are limited to 25 MB e 	nats: .pdf, .tif, .tiff, .jpeg, .jpg, .png each	
Document Type*		
Proof of Identity	~	
Select file to upload*		
	Upload	
Document Name	Upload Document Type	Uploaded Date

20. Your 'Application Confirmation' will show. Click the 'Home' button to view the status of your application.

Application Confirmation	
We've received your WA Cares Ex To view the status of your application, Home	

21. The status page will state your name, Customer ID, and show your Application Status as 'Submitted'.

1	Employment Security Department WASHINGTON STATE		Hi, the second
# Home	Message Center		O Add/Switch Accou
5	Name	Customer ID	
1	My WA Cares Exemption		
(Application Status 0 Submitted		
	Correspondence		
	The table below lists the correspondences that we have sent to you. Please click on the documen	t name to download the document.	
	Document Name Do	cument Type	Uploaded Date
	No records		

22. After you have submitted your exemption request, check your status by logging back into your SAW account, visiting your services, and accessing the exemption status page. Please be aware that at this time the system is being inundated and there may be delays in processing times. **Please print a copy of your exemption and email a copy to* <u>info@emeraldadv.com</u> for our client records.